

Mariposa County Economic Forecast

Mariposa County is located in the center of California. The county borders Tuolumne County to the north and east, Merced County to the west, and Madera County to the south. Yosemite National Park is located in Mariposa County, and with nearly 4 million people visiting the park every year, Yosemite is a critical part of the county's economy. Mariposa County has a population of 17,990 people and 5,050 wage and salary jobs. The per capita income in Mariposa County is \$24,010, and the average salary per worker is \$32,000.

In 2004, 11 total wage and salary jobs were created in Mariposa County, representing an increase in employment of 0.2 percent. Non-farm employment, which represents 97 percent of total employment in the county, increased by 12 jobs. The unemployment rate declined slightly to 6.7 percent in 2004.

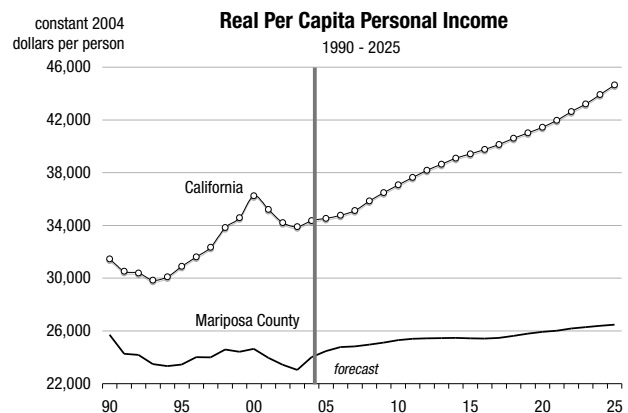
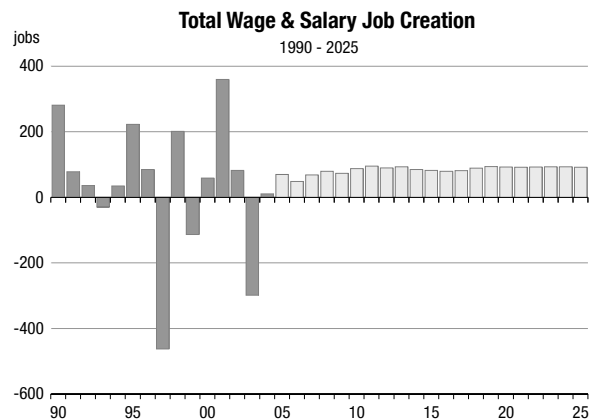
The principal sectors that are producing jobs in Mariposa County are services and retail trade. The services sector created 40 jobs last year and the retail trade sector created almost 30 jobs. Several sectors experienced significant declines in employment in 2004. Government, professional services, and manufacturing each lost 20 or more jobs. The largest sectors in the county are leisure services and government.

During 2004, the population grew in Mariposa County at a rate of 0.6 percent. A total of 142 net migrants entered the county last year.

Employment growth is expected to continue over the forecast period. However, growth will remain modest. Much of the growth in employment will be attributable to the tourism sector, which is driven by Yosemite National Park.

Forecast Highlights

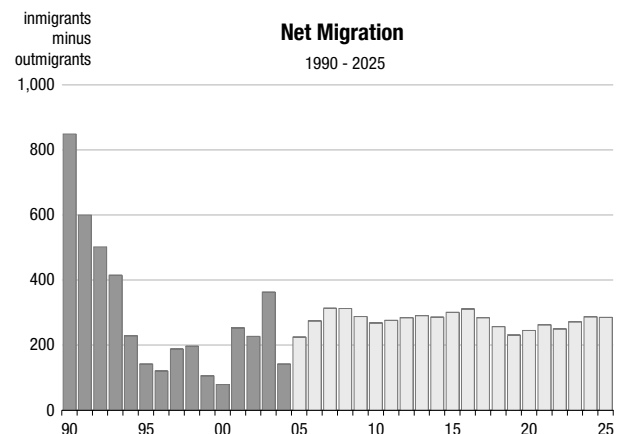
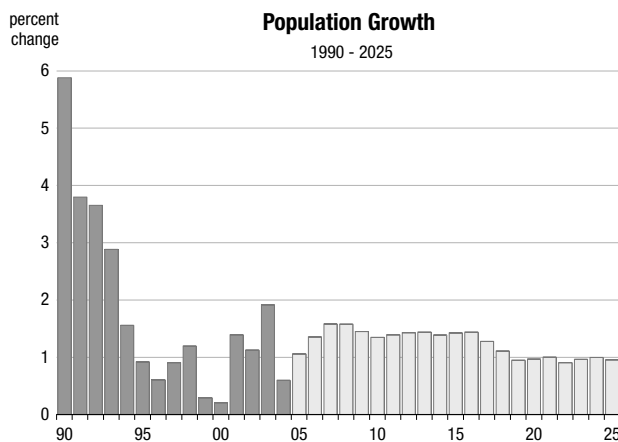
- Non-farm job growth is forecast to rise 1.4 percent in 2005. Job growth is expected to remain at this level over the next five years.
- Average salaries adjusted for inflation are currently well below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to remain approximately constant over the next 5 years.
- Between 2005 and 2010, the momentum for employment growth occurs in government, professional services and leisure services. These sectors account for 63 percent of all jobs created in the county over the next five years.
- Population growth is expected to increase 1.1 percent in 2005. Annual growth in the 2005 to 2010 period averages 1.5 percent per year. This rate is equal to the average growth rate in the state during the same period.
- Net migration is forecast to increase in 2005, with the level estimated at just 225 persons entering the county. Over the next five years net migration will increase, averaging nearly 300 net migrants per year.
- Real per capita income is forecast to rise 1.9 percent in 2005. Over the next five years, the growth in real per capita income will average approximately 0.7 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise 12.5 percent in 2005. Over the next five years real taxable sales are forecast to increase at an average rate of 7.4 percent per year.
- Industrial production is forecast to increase 6.1 percent in 2005. Over the next five years the growth rate of industrial production averages 6.8 percent per year. Total agricultural crop production, adjusted for inflation, is expected to decline an average of 0.8 percent per year between 2005 and 2010.



Mariposa County Economic Forecast

1995-2004 History, 2005-2025 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1995	16,450	142	20.8	6.3	110	\$116.5	\$0.3	\$23,442	2.0	21.3	22.5	9.5
1996	16,550	121	21.5	6.4	127	\$122.0	\$0.3	\$24,007	2.3	22.3	18.9	9.2
1997	16,700	188	20.7	6.5	58	\$115.5	\$0.3	\$23,985	3.4	22.8	18.0	10.5
1998	16,900	197	21.5	6.6	71	\$121.7	\$0.3	\$24,589	3.2	22.0	17.9	7.8
1999	16,950	106	22.0	6.7	74	\$127.3	\$0.4	\$24,413	4.2	21.5	20.9	7.6
2000	16,985	79	23.2	6.6	85	\$127.3	\$0.4	\$24,631	4.5	20.5	23.9	6.1
2001	17,222	253	24.6	6.7	95	\$130.1	\$0.4	\$23,953	5.4	22.5	21.8	5.7
2002	17,416	227	25.5	6.8	88	\$133.6	\$0.4	\$23,434	1.6	22.3	23.8	6.4
2003	17,750	363	26.1	7.0	137	\$136.3	\$0.4	\$23,039	1.8	21.5	27.3	6.8
2004	17,856	142	27.7	7.1	175	\$148.9	\$0.4	\$24,006	1.2	21.2	20.8	6.7
2005	18,045	225	28.3	7.2	172	\$172.0	\$0.5	\$24,462	1.7	20.1	22.1	6.7
2006	18,290	275	28.8	7.3	166	\$195.1	\$0.5	\$24,770	2.7	19.3	23.1	6.8
2007	18,580	314	29.2	7.4	163	\$217.6	\$0.5	\$24,824	2.6	18.8	24.9	6.9
2008	18,873	313	29.7	7.5	162	\$239.0	\$0.5	\$24,961	2.6	18.8	27.0	6.8
2009	19,147	288	30.1	7.7	160	\$259.1	\$0.5	\$25,112	2.5	19.0	28.6	6.9
2010	19,405	268	30.6	7.8	159	\$278.7	\$0.6	\$25,296	2.7	19.2	30.6	6.9
2011	19,676	277	31.1	7.9	159	\$297.4	\$0.6	\$25,400	2.7	19.4	32.4	6.9
2012	19,958	285	31.5	8.0	160	\$315.6	\$0.6	\$25,433	2.8	19.7	33.7	6.8
2013	20,245	291	31.9	8.1	161	\$333.4	\$0.7	\$25,444	2.9	19.8	35.3	6.6
2014	20,526	286	32.3	8.3	162	\$350.5	\$0.7	\$25,460	2.9	19.9	36.7	6.4
2015	20,819	301	32.7	8.4	162	\$367.8	\$0.7	\$25,433	3.1	19.9	38.5	6.4
2016	21,119	311	33.0	8.5	162	\$384.3	\$0.7	\$25,413	3.0	19.9	40.1	6.4
2017	21,390	285	33.4	8.6	162	\$400.3	\$0.8	\$25,472	2.9	19.9	41.5	6.5
2018	21,627	257	33.7	8.8	163	\$415.5	\$0.8	\$25,615	2.7	19.9	43.4	6.6
2019	21,833	231	34.1	8.9	164	\$430.8	\$0.8	\$25,796	2.8	19.9	45.1	6.6
2020	22,044	245	34.4	9.0	165	\$445.6	\$0.9	\$25,919	2.7	19.9	47.3	6.6
2021	22,265	263	34.7	9.2	165	\$460.3	\$0.9	\$26,015	2.6	19.9	49.0	6.5
2022	22,467	250	35.0	9.3	165	\$475.2	\$1.0	\$26,177	2.6	20.0	50.3	6.5
2023	22,684	272	35.3	9.4	165	\$490.8	\$1.0	\$26,287	2.7	20.1	52.1	6.5
2024	22,910	287	35.6	9.5	164	\$506.3	\$1.0	\$26,380	2.7	20.2	53.9	6.4
2025	23,130	286	35.9	9.7	163	\$522.0	\$1.1	\$26,474	2.7	20.4	55.5	6.4

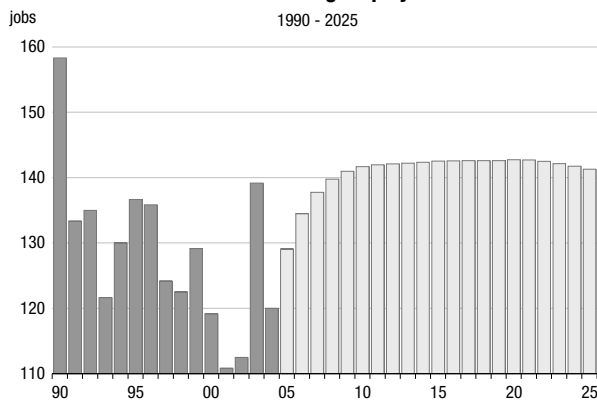


Mariposa County Employment Forecast

1995-2004 History, 2005-2025 Forecast

	Total Wage & Salary	Farm	Construction	Manufac- turing	Transportation & Utilities	Wholesale & Retail Trade	Professional Services	Health & Education	Leisure	Government
	-----employment (thousands of jobs)-----									
1995	5.12	0.03	0.14	0.14	0.01	0.37	0.24	0.17	2.17	1.63
1996	5.21	0.03	0.14	0.14	0.01	0.38	0.25	0.16	2.25	1.63
1997	4.75	0.02	0.15	0.12	0.01	0.36	0.28	0.15	1.75	1.69
1998	4.95	0.01	0.14	0.12	0.01	0.38	0.26	0.15	2.01	1.66
1999	4.83	0.01	0.12	0.13	0.01	0.34	0.23	0.16	1.93	1.70
2000	4.89	0.01	0.16	0.12	0.01	0.33	0.25	0.15	1.93	1.73
2001	5.25	0.01	0.17	0.11	0.04	0.33	0.40	0.16	2.01	1.80
2002	5.34	0.01	0.18	0.11	0.05	0.32	0.48	0.18	1.99	1.84
2003	5.04	0.01	0.19	0.14	0.06	0.29	0.25	0.20	1.84	1.87
2004	5.05	0.01	0.20	0.12	0.06	0.32	0.22	0.23	1.85	1.84
2005	5.12	0.01	0.21	0.13	0.06	0.32	0.23	0.23	1.87	1.85
2006	5.17	0.01	0.21	0.13	0.06	0.32	0.24	0.24	1.88	1.86
2007	5.24	0.01	0.21	0.14	0.06	0.33	0.25	0.25	1.90	1.87
2008	5.32	0.01	0.21	0.14	0.07	0.33	0.27	0.26	1.91	1.88
2009	5.39	0.01	0.21	0.14	0.07	0.34	0.28	0.27	1.93	1.90
2010	5.48	0.01	0.21	0.14	0.08	0.34	0.30	0.28	1.94	1.93
2011	5.57	0.01	0.21	0.14	0.09	0.35	0.32	0.29	1.96	1.96
2012	5.66	0.01	0.21	0.14	0.09	0.35	0.34	0.29	1.97	1.99
2013	5.76	0.01	0.21	0.14	0.09	0.36	0.35	0.30	1.99	2.03
2014	5.84	0.01	0.22	0.14	0.10	0.36	0.37	0.31	2.00	2.07
2015	5.92	0.01	0.22	0.14	0.10	0.37	0.38	0.32	2.02	2.10
2016	6.00	0.01	0.22	0.14	0.11	0.37	0.39	0.33	2.03	2.13
2017	6.09	0.01	0.22	0.14	0.11	0.38	0.39	0.33	2.05	2.17
2018	6.18	0.01	0.22	0.14	0.11	0.38	0.40	0.34	2.06	2.21
2019	6.27	0.01	0.22	0.14	0.12	0.39	0.41	0.35	2.08	2.25
2020	6.36	0.01	0.22	0.14	0.12	0.39	0.41	0.36	2.09	2.30
2021	6.46	0.01	0.23	0.14	0.13	0.40	0.42	0.37	2.11	2.34
2022	6.55	0.01	0.23	0.14	0.13	0.40	0.43	0.39	2.12	2.38
2023	6.64	0.01	0.23	0.14	0.14	0.40	0.43	0.40	2.14	2.43
2024	6.74	0.01	0.23	0.14	0.14	0.41	0.44	0.41	2.15	2.47
2025	6.83	0.01	0.23	0.14	0.15	0.41	0.45	0.42	2.17	2.51

Manufacturing Employment



Employment in Professional Services

